

Patients Name: _____

DOB (Date of Birth): _____

Best telephone number: _____

Email: _____

Permanent Address: _____

Insurance Carrier and Insurance ID: _____

Name of Primary Care Provider (PCP): _____

PCP Telephone number: _____

How did you hear about our program? _____

Height (inches): _____

Weight (pounds): _____

BMI (Body Mass Index, if known): _____

Have you previously been screened at another weight loss surgery program? Yes No

If yes, where and date: _____

Please check here if you give permission for your records to be faxed to our clinic.

I am interested in the (check all that apply):

Gastric Sleeve Gastric Bypass Undecided Other _____

Have you already had previous Weight Loss Surgery? Yes No

If yes, which surgery did you have? (date and location): _____

If you had weight loss surgery, your reason for contacting our clinic (please check all that apply):

Medical issues (reflux, vomiting, difficulty swallowing, etc) Add comments here: _____

Weight gain/ regain Bariatric follow up care only

My insurance changed Moved

Referral from my PCP

Past Medical History: Please check all that apply:

- Type 2 Diabetes
- Obstructive Sleep Apnea (OSA)
- Hyperlipidemia (high cholesterol / triglycerides)
- PCOS
- Osteoarthritis
- Asthma
- Renal/ Kidney disease
- History of blood clots
- Thyroid disorders (Hypothyroidism / Hyperthyroidism)
- Cancer (kind) _____ In remission? (dates) _____
- Coronary Artery Disease
- Bipolar disorder
- Borderline personality disorder
- Anorexia / Bulimia
- ADHD
- Other: _____
- Type 1 Diabetes
- Hypertension (HTN)
- Fatty Liver Disease
- Pseudotumor Cerebri
- Stroke
- Infertility
- Other blood disorders
- Other cardiac disease or events _____
- Schizoaffective disorder
- Binge eating disorder
- Obsessive Compulsive Disorder
- Learning disabilities

FAMILY Past Medical History: Please check all that apply to immediate family members:

- Type 2 Diabetes
- Obstructive Sleep Apnea (OSA)
- Hyperlipidemia (high cholesterol / triglycerides)
- PCOS
- Osteoarthritis
- Asthma
- Renal/ Kidney disease
- History of blood clots
- Thyroid disorders (Hypothyroidism / Hyperthyroidism)
- Cancer (kind) _____ In remission? (dates) _____
- Coronary Artery Disease
- Bipolar disorder
- Borderline personality disorder
- Anorexia / Bulimia
- ADHD
- Other: _____
- Type 1 Diabetes
- Hypertension (HTN)
- Fatty Liver Disease
- Pseudotumor Cerebri
- Stroke
- Infertility
- Other blood disorders
- Other cardiac disease or events _____
- Schizoaffective disorder
- Binge eating disorder
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- Learning disabilities

Medications: Do you take any medication? Yes No

If yes, please list all current medication: _____

Do you take any **vitamins, minerals and/or herbal supplements**: Yes No

If yes, please list all: _____

Past Surgical History: Please fill in

Surgery #1 (and date): _____
Surgery #2 (and date): _____
Surgery #3 (and date): _____

Allergies:

Medication allergies: _____
Food allergies: _____
Other allergies: _____

What do you consider your **functional health status**?

- Independent- no assistance needed to complete activities of daily living
- Partially Dependent- I require some assistance from another person to complete activities of daily living
- Fully Dependent - I require full assistance from another person to complete activities of daily living

Are you currently on disability? Yes No

Diet History

Previous Weight Loss Attempt(s) (check all that apply and length of time):

- Low carb / Atkins / Keto: Year /Length of time _____
- Low fat / reduced calories (calorie counting): Year /Length of time _____
- Intermittent Fasting: Year /Length of time _____
- Prepared meals / Liquid diet (meal replacements): Year /Length of time _____
- Weight Watchers, HMR, Optifast, Noom, other programs: Year /Length of time _____
- Working/worked with MD, Endocrinologist, Dietitian, etc: Year /Length of time _____
- Laxatives: Year /Length of time _____
- Anti Obesity Medication: Year /Length of time _____
- Other weight loss Medication and supplements (please list): Year /Length of time _____
- Other: Year /Length of time _____
- None

Weight History

What is the most amount of weight loss you have lost (How much and when)? _____

What and when was your highest weight? _____

What is your lowest weight (and year) _____

What do you feel has been your biggest barrier to losing weight? _____

In your opinion, what are some factors that contribute to your obesity? (check all that apply)

- Portion size
- Genetics / hormones
- Grazing
- Insufficient physical activity
- Excessive sugar & sweetened beverages (soda, juice, coffee drinks, etc)
- Compulsive eating
- Eating too many fats/carbs
- Binge eating
- Emotional eating
- Skipping meals/ meal inconsistency
- Convenience meals / dining out
- Pregnancy
- Menopause
- Injury / medical event: _____

Have you been **hospitalized** in the past year for either a medical or psychiatric issue?

Yes No Please comment here: _____

Who is your **designed support person/ people** for after surgery?

Please put their name and relationship: _____

Do you have a **therapist or mental health provider**? Yes No

If yes, name and contact information: _____

Please check here if you give permission for our clinic to be in contact with your mental health provider.

Food/Financial Security:

Do you have any financial challenges at this time that affect your ability to buy food, medicine or pay your bills? Yes No

Do you receive any financial assistance for food: (SNAP, Meals on Wheels, food pantries, etc)? Yes No

Do you have stable housing? Yes No

Substance Use: Do you use the following substances (check all that apply and enter in frequency of use per day/week/month/year). If no longer using, date of last use.

- Alcohol: _____ Cigarettes: _____
- Vaping: _____ Hookah: _____
- Marijuana: _____ Nicotine: _____
- Chewing tobacco _____ Other substances: _____
- None of the above

Why do you want to have weight loss surgery now? _____

Do you feel that you have the time to commit to a weight loss surgery program now? _____

STOP BANG Sleep Apnea Questionnaire

Name _____ Age _____

Height (inches): _____ Weight (pounds): _____ BMI: _____

Collar size of shirt: S M L XL (or _____ inches)

Neck circumference (measured by staff) _____ cm

Snoring: Do you snore loudly (louder than talking or loud enough to be heard through closed doors)?

Yes No

Tired: Do you often feel tired, fatigued, or sleepy during the day?

Yes No

Observed: Has anyone observed that you stop breathing during your sleep?

Yes No

Blood pressure: Do you have or are you being treated for high blood pressure?

Yes No

BMI more than 35 kg/m²?

Yes No

Age over 50 years?

Yes No

Neck circumference greater than 40 cm?

Yes No

Gender, male?

Yes No